Skill Building – Leadership Transition

Introduction
Your year as a club officer is coming to an end and new officers are being selected. How do you leave your position gracefully? How do you ensure that the new officers are ready to continue to provide your organization with strong leadership? Leaving your club better than the way you found it is not only a great gift, but also a skill!

Why Transition?
A thorough leadership transition plan has several benefits:

- Provides for transfer of significant club knowledge
- Minimizes the confusion of leadership changeover
- Gives outgoing leaders a sense of closure
- Utilizes the valuable contributions of experienced leaders, usually the most neglected members in your group
- Helps incoming leadership absorb the special expertise of the outgoing leadership
- Increases the knowledge and confidence of the new leadership
- Minimizes the loss of momentum and accomplishments for the group

When Do You Start?
Early!

- Begin early in the year to identify emerging leaders
- Encourage these potential leaders through personal contact; help in developing skills, delegating responsibility to them, sharing with them the personal benefits of leadership, clarifying job responsibilities, letting them know that transition will be orderly and thorough, and last, modeling an open, encouraging leadership style
- When new officers have been elected, orient them together as a group with all of the outgoing officers. This process provides the new leaders with an opportunity to understand each other’s roles and to start building their leadership team
- Be sure to transfer the knowledge and information necessary for them to function well. An organization history and flowchart might be helpful. Take time to organize any files or notebooks so they may quickly access information
- Have individual meetings with old and new officers from each position. Make sure they know what they’re getting into and how to solve some common problems.
What Do You Need To Transfer?
Think back to your first weeks. What could you have used to do your job better?

- Effective leadership qualities and skills
- Problems and helpful ideas, procedures and recommendations
  - Acquaintance with physical environment, supplies, equipment and any office procedures
  - Introduction to personnel (advisors, administrators, contacts, etc.)
  - Advice from previous leaders on what they would have done differently and how you could improve upon the previous year (remember, part of the learning for the new members if figuring out on their own).
- Documents
  - Containing traditions, ideas or completed projects; continuing projects and concerns; or ideas never carried out
  - Personal and organizational files
  - A complete record of the organization's structure, goals, and accomplishments (through complete and organized files):
    - Constitution and by-laws including Job descriptions/role clarification's
    - Organizational goals and objectives for previous year(s)
    - Status reports on ongoing projects
    - Evaluations of previous projects and programs
    - Previous minutes and reports
    - Resources/contacts lists with addresses and phone numbers
    - Mailing lists

Note that The Office of Leadership Activities maintains financial records for all clubs, and SGA has records of club charters. Both exist to help student clubs, and can assist both out-going and in-coming members with transitions. Ask for help!